Announcement Summary

Entity name

FIRETAIL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 20, 2024

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The issue of shares to a Director in lieu of the payment of Director fees as approved at the Annual General Meeting held on 27 November 2024.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FTL	ORDINARY FULLY PAID	280,000	20/12/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

FIRETAIL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ACN	651057822

1.3 ASX issuer code

FTL

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2024

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of shares to a Director in lieu of the payment of Director fees as approved at the Annual General Meeting held on 27 November 2024.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

FTL : ORDINARY FULLY PAID

Issue date

20/12/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

280,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of shares to a Director in lieu of the payment of Director fees as approved at the AGM held on 26 November 2024. Refer to the Notice of AGM dated 28 October 2024 for further details.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

28,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

The shares are subject to voluntary escrow for 12 months from the issue date.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The issue of shares to a Director in lieu of the payment of Director fees as approved at the Annual General Meeting held on 26 November 2024. Refer to the Notice of Annual General Meeting dated 28 October 2024 for further details.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FTL : ORDINARY FULLY PAID	331,527,975

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FTLAC : OPTION EXPIRING 20-JAN-2025 EX $0.30	5,500,000
FTLAE : OPTION EXPIRING 05-APR-2025 EX $0.30	1,500,000
FTLAK : OPTION EXPIRING 25-MAR-2027 EX $0.10	25,000,000
FTLAH : PERFORMANCE RIGHTS CLASS A	2,550,000
FTLAI : PERFORMANCE RIGHTS CLASS B	2,550,000
FTLAG : PERFORMANCE RIGHTS CLASS D	14,425,000

Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/11/2024